



Infrastructure Leasing & Financial Services Limited

January 30, 2024

Centbank Financial Services Limited  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

**Re: Quarterly Compliance Certificate – December 31, 2023**

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	The details of NCDs outstanding as on December 31, 2023 along-with the details of beneficiaries of debentures as provided by Depositories was sent to you via e-mail dated January 02, 2024
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended December 31, 2023 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	The Auditors are yet to issue the Asset Cover Ratio (ACR) Certificate for the quarter. Same will be forwarded once, the ACR is issued by the Auditors. Further ACR for year ended March 31, 2020 has been shared on September 24, 2021.



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations:  
Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board: No change from last quarter
- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period October 01, 2023 to December 31, 2023. The details are as provided in Annexure I

Sincerely,

Shekhar Prabhudesai  
Company Secretary

Encl: a/a



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**Annexure I**

**LISTED NCD**

The dates of Coupon unpaid for the NCD for the period October 01, 2023 to December 31, 2023:

<b>Sr No</b>	<b>ISIN</b>	<b>Series Name</b>	<b>Purpose of Record date</b>	<b>Record Date</b>	<b>Due date of Payment</b>
1	INE871D07QS5	2017-I-G	Interest	13-10-2023	30-10-2023
2	INE871D07NK9	2014 I-A	Interest	14-12-2023	29-12-2023

**The Company was not in a position to service its obligations due to liquidity problem**



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**Annexure II**

**LISTED NCD**

The Number & Nature of grievances received from Debenture holders for the period October 01, 2023 to December 31, 2023:

<b>Sr. No</b>	<b>Particulars</b>	<b>Remarks</b>
1	CITI - Institutional Clients Group	Non Receipt of Interest amount
2	HDFC	Non Receipt of Interest amount
3	SBI-SG Securities Services Private Limited	Non Receipt of Redemption and Interest amount
4	Stock Holding Corporation Of India Limited	Non Receipt of Interest amount
5	HSBC India	Non Receipt of Interest amount